BillQuick Web Suite 2007 Update Log

List of Items fixed in release 8.0.87.0 (Service Pack 4) (Dated April 21st, 2008)

1. Payment Screen - Select View By “Invoice” , Clicking on Select List … link shows Clients instead of Invoice numbers. – This is fixed
2. Project Control Screen - Clicking on List Link … shows a project list based on Project Filters that have been set using Project Filter Screen. – This is fixed
3. Reports View Screen – On printing a report using Print Button, even though you select ALL in the printer pop up box (to print all pages in the report) only the current page on screen-prints out. – This is fixed. A new toolbar on Report Viewer Screen has been added.
4. Reports Viewer Screen – The new bar on the reports viewer offers more control for printing reports.
    - Export Button: brings up the export window. You can select from a list of formats and choose which pages to export.
    - Print Button: brings up the print window. You can select the pages to print.
    - Refresh Button: refreshes the page.
    - Go To Field: Enter a page # in the field and click the Go To button. It will go to that page.
    - Search Field: Enter a text string to search for and click the Find button. It will go to the first instance of that text. (Currently it will only go to the first instance of that text that is not on the current page.)
    - Zoom Dropdown: Select the zoom % in the drop-down to zoom-in or zoom-out.
5. Billing Review Screen - On selecting the Bill and clicking on Time Details. Column sorting was not working. This is fixed
6. Expense Log Screen - On saving a new expense entry with memo in it. Memo is not saved. This is fixed

<u>List of Items fixed in release 8.0.74.0 (Service Pack 3) (Dated October 31, 2007)</u>

7. Web Suite 2007 SP3 is compatible with Australian Date Settings.
8. Simple Time Card – “First Day of Week“ Bug was fixed in simple time.
9. Simple Time Card – “List links.” now display list based on Project Control
10. Simple Time Card – Time entry was not getting saved if user did not have security to edit Time Entry Description. – This is fixed
11. Simple Time Card – Pressing Enter Key while typing Activity ID would set focus on first Cell of first Row and would leave Time Entry description blank. – This is fixed
12. Simple Time Card – Editing and updating an existing Time Entry would generate an error. – This is fixed
13. Simple Time Card – Select View By: Vendor – Typing Vendor ID and then clicking on “View By” drop down would not allow the user to do any thing. – This is fixed.
14. Time Card - Sheet View - Report was showing incorrect totals if you would sort the report and View By: Project for an Employee with Time and Expense Only Security. – This is fixed
15. Time Card - Calendar View - Report was showing incorrect totals if you would sort the report and View By: Project for an Employee with Time and Expense Only Security. – This is fixed
16. Expense Log - Report was showing incorrect totals if you would sort the report and View By: Project for an Employee with Time and Expense Only Security. – This is fixed
17. Payment Screen: Under Australian Settings - Retainer and Normal Payments were not getting saved properly. – This is fixed
18. Payment Screen: Under Australian Settings - Previous payment drop down would not display payments – This is fixed
19. Time Cards - Enter Key was disabled for Fire Fox and Safari.
20. More Report Screen - IE 7.0 Behavior - Report screen was freezing up when trying to select specific projects in Projects Text Boxes using AJAX. – This is fixed

21. More Report Screen - Safari and FireFox Behavior - Report screen filters List links and Text boxes were disabled. – This is fixed

22. Vendor Screen: Vendor Group was not saving. – This is fixed.

23. Employee with “Time and Expense Only” security logs in. Employee ID was not “saved” in “View By” list box in Time and Expense Screens - This is fixed.

24. Employee with “Time and Expense Only” Security logs in. Employee ID is pre-filled. However, Project Control did not restrict an employee in Ajax and list boxes to see assigned projects only - This is fixed.

25. Problems with WUD in Billing Review – This is fixed.

26. Security issues in Client, Budget and Estimate modules – This is fixed.

27. SFS issues in Time Card modules – This is fixed.

28. EFS issues in Expense Log module. This is fixed.

29. We were not able to save Non-Billable entries in Expense Log for any EFS combination – This is fixed.

30. Lock at Control Units rule was not working – This is fixed.

31. In Expense Log module, matching an EFS entry did not pull in correct Cost, Taxes, Markup, etc. – This is fixed.

32. Expense Log – Expense Log screen would not open in New Entry Mode. – This is fixed.

33. Estimates - Clicking “Print” button to print Estimate fails - This is fixed

34. Billing Review- Under Australian Setting: Selecting any Bill and clicking on Write-up would generate an error – This is fixed.

35. Employee Time Sheet Reports: “First day of week” global setting in BQ has been set in Server Manager to Saturday. The Employee Time Card Summary (weekly) does not show a week with ending dates on Friday. – This is fixed

36. Lots of minor User Interface improvements.

List of Items fixed in release 8.0.42.0 (Service Pack 2)

37. Vendor screen – new feature.

38. Employee with “Time and Expense Only” security logs in. employee id was not “saved” in “view by” list box in time and expense Screens - This is fixed.

39. Employee with “Time and Expense Only” Security logs in. employee id is pre-filled. However, Project Control did not restrict an employee in Ajax and list boxes to see assigned projects only - This is fixed.

40. A user saved billable expense log entries for a fixed contract type project and then generated an invoice. Upon clicking the 'Bill Final' for the same record showed %complete field value as 100% - This is fixed.

41. Problems with WUD in Billing Review – This is fixed.

42. Application crash in Project Control – This is fixed.

43. Problem with “Clone” functionality in Project Control, when Project Group has been created without Project Group Name – This is fixed.

44. Security issue in Payment module – This is fixed.

45. Type=Main projects are now displayed in Payment module – new feature.

46. Security issues in Client, Budget and Estimate modules – This is fixed.

47. SFS issues in Time Card modules – This is fixed.

48. EFS issues in Expense Log module. This is fixed.

49. We were not able to save Non-Billable entries in Expense Log for any EFS combination – This is fixed.

50. Lock at Control Units rule not working – This is fixed.

51. In Expense Log module, matching an EFS entry did not pull in correct Cost, Taxes, Markup, etc. – This is fixed.

52. We were not able to modify the values for any EFS in edit mode – This is fixed.

53. Tax exempt rule in Expense Log was not working correctly – This is fixed.

54. "Allow EMP Read, Update, Delete for all Employee data” Security rule was not working correctly in Employee module – This is fixed.

55. When we check "Show Vendors" option, Vendors should be displayed in 'Created By list' and 'Employee List' – This is fixed.

56. When we selected some entry in 'Budget ID' or ‘Estimate ID” dropdown using keyboard and Pressed "Enter Key", nothing happened. We can select Entries using mouse only – This is fixed.

57. AJAX doesn't display "Numeric Entries" in Created By/Employee/Activity fields. Such values can be selected from the list link only - This is fixed.

58. Using a large sample database (IE 6.0 and 7.0), while creating a new estimate, when we clicked inside the 'ID' field, the remembered list displayed all those Employee ID’s which I have used for logging into WebSuite including Supervisor – This is fixed.

59. While creating a new expense code , I clicked cancel button. I noticed that the fields are pre-filled from the first record of the grid – This is fixed.

60. For some employee Emp1, in Security Screen set Allow Read only for Client permission. Now log in as Emp1, open Client Screen, we are able to add New Client by entering data and clicking Save. On every opening of Client Screen we can create one Client – This is fixed.

61. In Expense Log, Select Some Expenses, click Submit. Select “Specific” on the Submit Panel, in the Submit panel only Supervisor is displayed – This is fixed.

62. Follow the simple scenario assign Budget (Expense Tab Defined) to project with Budgeted Employees and Expense checked I observe Budget Constraint does not apply – This is fixed.

63. For WebSuite user turn off 'Allow Adjust Date beyond System Setting restriction' and specify zero or any number of days in Expense log in Global Settings", now log in with same web user, I observe I can save entries beyond date restriction – This is fixed.

64. Selected Expense log entries and approved using submit dialog. Back in Expense Log, I observe project is automatically deselected from dropdown - This is fixed.

65. Define Project Control for project. In Expense log screen, set filters with filters enabled, I now selected the same project and Employee/Expense code dropdowns display no entries – This is fixed.

66. For project define Control Units in Project Control/Hours tab and also set Lock at Control Units rule, log entry within range of Control Units now

whenever I update the entry it prompts each time about Statistics of Used and Assigned hours – This is fixed.

67. Define EFS Using nonbillable Expense Code and assign it to project. In Expense log, Using same Employee-Expense combination, I observe entry is saved as billable – This is fixed.

68. Assign EFS to project. Now, using same combination, save an entry for project then edit the same entry using Employee not part of above EFS, I observe Cost and other related data is not modified – This is fixed.

69. Select an entry and click on the Paid checkbox, a message is displayed 'A non-reimbursable expense cannot be marked as paid. Would you like to make this expense as reimbursable?'. If I click on Cancel and update, both the paid and reimbursable options are checked. It should instead un-mark both checkboxes – This is fixed.

70. Clone: When data in 'Clone From' and 'Clone To' fields is same and we click on Save, we receive a prompt "You have entered a duplicate

    Employee ID. Employee ID must be a unique."(Incorrect).Replace Employee ID by Vendor ID in the given prompt" – This is fixed.

71. We can save a new vendor without providing any Bill Rate and Pay Rate – This is fixed.

72. When we enter some data in 'Find' field and hit "Enter key" through keyboard, the entire Vendor form closes – This is fixed.

73. For a particular 'User Login(Full Access)', Inactive Employees are not displayed in the grid. If we are logged in as Supervisor, only then we can see these Inactive Employees – This is fixed.

74. First we edit a Vendor entry and click on 'Clone'. Next without providing any data in 'Clone To' field we directly click on Save. Here we are prompted with a message "Status! Please enter valid Employee ID" (Incorrect prompt). Replace Employee ID by Vendor ID in the prompt" – This is fixed.

75. Vendors are not being displayed for a particular user login. They are reflected only if We are logged in as 'Supervisor' – This is fixed.

76. For some employee Emp1, in Security Screen under Employee Section, uncheck Read permission for Employee Screen. Login as Emp1, we are able to open Employee Screen and also we are able to Print the reports and see the data – This is fixed.

77. For some Employee Emp1, in Security Screen under Employee section uncheck "Allow Emp Read, Update, Delete for all Employee data" permission. Login as Emp1. Open Employee Screen, all employees are displayed – This is fixed.

78. Trying to delete an employee who is assigned as project manager, a message is issued: 'The employee is currently assigned as project manager. It is recommended to make this employee inactive instead of deleting the record'. When I try to make this employee inactive, a message gets popped up 'Employee ID associated with project can’t be set to inactive. – This is fixed.

79. Vendors are being displayed in the employee grid although we have a separate form for vendors – This is fixed.

80. When We put some invalid data in the find field and Click on 'Find Id' button, the data within the grid simply disappears and there is no appropriate prompt – This is fixed.

81. Clone-->list link-->The list displays vendors also. Also change the heading from [employee/vendor] to just employee – This is fixed.

82. Clone: - Remove 'Show Vendors' checkbox as it is no longer required since we have separate vendor form now – This is fixed.

83. Group: - Employee ID list displays vendors also – This is fixed.

84. When we are in Edit mode, 'Save' button must be disabled. At present it is enabled – This is fixed.

85. Group: - Checkboxes are only half visible if the database is very large – This is fixed.

86. Group: - When we select 'Employee ID' using "list link”, It fetches only Employee ID. Rest of the two fields is left blank. Now if we click on "Clear" button, the two blank fields get filled – This is fixed.

87. If we try to save/update employee information after filling all the data under the employee>tax tab we get the following error message: “Error Occurred while saving data” – This is fixed.

88. Rate tab:- When we enter large values in "Bill Rate/Pay Rate/OT" fields and click on 'Save' button, we are prompted with an error message. Note: same is the case with Vendor form – This is fixed.

89. Group:- 'All Employee' group must be 'Read Only' – This is fixed.

90. Group: - First we select an Employee ID using the 'list link'. Next when we try to select some other Employee ID using AJAX, We are not able to do so. Now we can select Employees only by clicking on list link – This is fixed.

91. In Accounts tab of project screen, I noticed that on clicking on a project the first field ‘sum of hrs * cost rate' shows the correct amount. But if you now click on another project, this first field shows "Currency". Now, click back on the project you first clicked, it also shows Currency – This is fixed.

92. Suppose I have many projects in which one project has no transactions. Account tab of the project displays $0 in all the fields. In Account tab, when selecting the new project, all the fields show $0. Now, click on the next project, all transactions are displayed in different fields. If I click back to the previous project, its accounts summary displays some transactions which are invalid – This is fixed.

93. Group: - We cannot select a "Project ID" using AJAX and Mouse Cursor directly. We have to use 'Arrows on keyboard' to navigate through the list of projects – This is fixed.

94. Open global settings. Check the auto increment check box and click save, we get an incorrect prompt "Please enclose the numerical part in curly braces", but I didn't enter any value in the field – This is fixed.

95. Open global settings, check and enter some value say p{1} in the auto increment field and click save. Now open project module and click on new, we see that project code is not automatically generated – This is fixed.

96. Open Employee Group screen through Product Licensing and User Management. we are able to change the name of "ALL" employee group. We are also able to delete “ALL” group – This is fixed.

97. During Evaluation period, make five employees WebSuite users. Now on Activation Screen enter license key of 2 licenses. Restart Server manager and open Product Licensing and User Management screen, we see that we still have 5 users marked as WebSuite Users – This is fixed.

98. Set Session State Time Out as 0 minutes. Now in browser, open WebSuite site and an error is generated. Instead of the error, an appropriate message should be displayed – This is fixed.

99. In Server Setup > Step 5 screen set "Show Disclaimer on Login Page". Now run the site in browser and on the login page do not check "I accept…." checkbox and click Login. A message is displayed "You have not agreed the above terms and conditions" but the terms and conditions are displayed below the message – This is fixed.

100. Open Server Manager in Step 5, and uncheck "Show Disclaimer on Startup Page", we see that the related textbox is disabled. Now exit and reopen the Server Manager we see that the textbox is enabled again - This is fixed.

List of Items fixed in release 8.0.21.0 (Service Pack 1)

101. In Time Card Sheet View, modified Activity ID and Description were not saved after clicking update for a time entry - This is fixed.

102. In Time Card Sheet View screen, Project Control was not honored for Vendors when using View by Vendor -This is fixed.

103. In Time Card Sheet View screen, entering time with a Service Fee Schedule attached doesn't properly pick up Bill Rate Multiplier from that same Service Fee Schedule - This is fixed.

104. In Time Card Sheet View screen, on adding new time entry, checking the Over Time check box at the same time is not recorded. Checking the OT box is recorded only after saving the initial time entry and then editing, checking the box and clicking on update - This is fixed.

105. In Simple Time Card screen, you couldn't select Project or Activity ID by clicking on List link -- you had to use Ajax List Box - This is fixed.

106. In all Time Entry Screens, "Lock at Contract Amount" rule from details tab of Project record was not honored when adding new time entries - This is fixed.

107. In all Time Entry Screens, If "Allow Zero Hour Time Entry" setting is checked in global settings, user enters and saves an entry without entering hours. This generated a server exception error message – This is fixed.

108. In all Time Entry Screens, user enters a new time entry and then edits the time entry. This changes the billable status to non-billable – This is fixed.

109. In Time Entry Sheet and Calendar View Screens, Start time and Stop time increments were hard coded at 30 minutes, rather than being picked up from BillQuick Global Settings - This is fixed.

110. In Time Entry Navigator Screens, Time and Expense Entries Submitted to the project manager were not properly reported in workflow display - This is fixed.

111. In Simple Time Card, after using Server Manager to change “First day of the week setting” from Sunday(default) to Monday, all the Time entries displayed in that grid are off by one day - This is fixed.

112. In Simple Time Card, when a user records a time entry by clicking “save”, and then clicks save again one or more times, multiple time entries are saved, but total time entered isn’t shown until you click on refresh. This used to cause duplicates - This is fixed.

113. In Calendar View module, user saves a new time entry. Now assume there is an empty cell next to it. User Clicks on 'e' link of the empty cell and enters a new activity, hours and clicks on Save. Error was generated. "There is no row at position 0" - This is Fixed.

114. In Timer View, “Click here to change Time” Link did not work correctly – This is fixed.

115. In Expense Log Screen, restricting expense log entries to those attached to budget was not honored in Expense Log - This is fixed.

116. In Expense Log Screen, “Lock at Control units” was not honored when entering new expense log entries - This is fixed.

117. In various screens, Help button didn’t work and Tool Tips were missing or incorrect - This is fixed.

118. In Project Screen, Modified Tab Position was not maintained between different projects -This is fixed.

119. In Project Screen, Budget, Service Fee Schedule and Expense Fee Schedule could not be properly attached - This is fixed.

120. In Project Screen, Phone number entered was not properly formatted, because of incorrect masks - This is fixed.

121. In Estimate Screen, Miscellaneous amount coded in an Estimate was not included when creating a Budget from that Estimate -This is fixed.

122. Security settings from BillQuick were not properly honored in WebSuite Sheet View and Week View screens - This is fixed.