BillQuick Web Suite 2008 Update Log

List of Items fixed in release 9.0.99.0 (SP2A) (Dated Nov 12th, 2008)

1. Sheet View / View Week / Simple Time Card --> Save a Time Entry with 12:00 PM start time and any value for stop time. Then when we select and edit the same Time Entry, Start Time displays 12:00 AM instead of 12:00 PM and saves the same on update. - Fixed
2. Expense Log Screen --> Expense Entries was getting saved with $0 Amount. - Fixed
3. Expense Log Screen --> Reimbursable value of an existing Expense Entry was reset on updating the entry. - Fixed
4. Time Entry Report --> The report was displaying incorrect Start Time and Stop Time. - Fixed
5. Project Screen --> On adding new project or updating an existing project with “Use Client Address” checked did not save the record. - Fixed
6. Expense Log Screen --> On changing the number of decimal place value in global settings from default value 2 to something else. Now this is handled in expense log screen. - Fixed

List of Items fixed in release 9.0.96.0 (SP2) (Dated Oct 2nd, 2008)

7. Sheet View and View Week --> Now Time card report displays Billable and Non Billable hours. – New Feature
8. Sheet View and View Week --> Now Time card report has a link to show Stop and Start time. – New Feature
9. Project--> On changing the contract type of any existing project from Hourly to Recurring and saving it without recurring amount and frequency. There was no prompt for it. FIXED
10. Project--> On creating and saving a client and setting the payment term as “net 30”. Now create a project with the same client and check the box “use client address”. On saving the project an error occurs without saving the information. FIXED

11. Project/Client/Security--> Log in as an employee that has access to the project screen only in the security module. Employee can however add a client through the project screen and also open the reviewer screen. FIXED

12. Project Control--> Allocate control units against an expense and save it. On saving it gets saved as an Activity instead of an Expense. FIXED

13. Project Control--> On trying to select random employee in a text box by typing it in. Only first item gets selected but not the one we tried to select. FIXED

14. Project Control--> View by Project: If we check “Show Only UnAssigned” box for “Activity” it shows both Assigned and UnAssigned Activities. FIXED

15. Project Control--> Select a Project, on clicking activity or expense radio button we see employees are being displayed instead of activities or expenses. FIXED

16. Manual Invoice--> For a project record Client Retainer say $50 and now generate manual invoice of $50 and apply retainer as whole on this project. After processing invoice it is observed that Net Amount/Balance field shows negative retainer amount applied above instead of zero. FIXED

17. Manual Invoice--> Enter MST and MET for project. Now log few Time and Expense entries. Now fetching the data in MI is not using MST and MET taxes. FIXED

18. Manual Invoice--> Process invoice by fetching the Time and Expense data. Data is displayed correctly on Manual Invoice screen however after you process it and go to Invoice Review screen and print this invoice, you will only see the service items on the invoice instead of both service and expense items. FIXED

19. Manual Invoice--> Create an invoice of $100 for a project with zero client and project retainer. Now apply retainer and on processing the invoice a message is displayed “…retainer available is 0..” however invoice gets processed. FIXED

20. Manual Invoice--> Record a service Item of $10 dollars against a project. Now after saving the record if we wish to edit the same record by changing the amount to $20 dollars and save it we see that net bill is shown as $30 instead of $20. FIXED

21. Billing Review --> For fixed project generate Billing record by applying Discount and we see Net Bill is adjusted. Now on using Bill Final, Net Bill is adjusted ignoring the discount. FIXED

22. Billing Review --> For fixed project generate Billing record by applying Discount and we see Net Bill is adjusted. Now use % Complete, Net Bill is adjusted ignoring the discount. FIXED

23. Billing Review --> In Global Settings we check the option “Reverse Write-Up/ Write-Down when Invoice reversed.” Generate create a Billing Record and markup Net Bill manually. Now on reversing the WUD is not reversed. FIXED

24. Client--> We were able to set more than 1 client contact as main contact. FIXED

25. Client--> Focus of cursor is in Client ID field and press tab key to move to company field. We notice tab is not working properly or we need to enter tab twice. Same problem occurs on tabbing from company field to street1 field. FIXED

26. Expense Log--> For a project check option “lock at control units”. In project control assign 5 units to an employee against an expense. Now log expense entry of 10 units for this project with the same expense. On saving the entry we see a message that is not user friendly. FIXED

27. Expense Log--> Create a budget "Bud1" such that under expense tab we select Expense Group instead of single expense item. Next assign this budget to a project "p1" and check the project rules "Budgeted employees, activities & employees only" for p1. Now open Expense log screen and select the project "p1". We observe that under expense field all the expenses show up. FIXED

28. Employee/ Vendor / Project--> Select an Employee and click on Group button. Next click on Clear All button, We observe that even Inactive Employee Groups are being displayed here and we are able to assign employees to these inactive groups. FIXED

29. Reviewer--> On choose the option view by "Vendors Only" from the dropdown we see that it displays entries for both employees and vendors. FIXED

30. Reviewer--> Open security screen and assign "time entry only" template to an employee say "emp01". Now login as emp01 and open the reviewer

screen and emp01 is able to view the time entries of other employees. FIXED

31. Reports (General) --> Select any report (e.g., Aging). On selecting custom under date filters and enter date range (e.g., FROM 13/12/2008 TO 13/12/2008). An Server error gets generated. FIXED

32. Company Screen--> (Using Australian Settings) - FY Begin Date is displayed in MM/DD/YYYY format instead of DD/MM/YYYY.FIXED

33. Global Setting – Options--> (Using Australian Settings) Date settings Date is displayed in MM/DD/YYYY format instead of DD/MM/YYYY.FIXED

34. Simple Time Card--> Select "View by Employee", make an entry. Now select "View by Vendor" we observe the vendor field does not get refreshed and same employee appear in the vendor field. FIXED

35. Simple Time Card--> In Global Settings "Approve time entries automatically as they are recorded" is checked however when we log time entry in simple time card that does not get approved automatically. FIXED

36. Project Journal--> "Print" button was not working. FIXED

37. Expense Log-->Create a EFS for Employee-Expense combination with reimbursable checked. Assign it a project. Now log expense entry with same combination and save it. It works however on updating the same entry by un-checking reimbursable status does not work. FIXED

38. Payment--> View by Invoice number is not working. FIXED

39. Vendor--> On clicking "Print" button, report screen goes behind the currently open web page. FIXED

40. Billing Screen--> (Using Australian Setting): Invoice date is displayed in mm/dd/yy instead of dd/mm/yy. FIXED

41. Reviewer--> If "unbilled" check box is checked all the entries were not displayed. FIXED

42. Simple Time Card--> On editing and updating the existing an error pops up. FIXED

43. Project --> "Message on Invoice" check box settings does not get transferred from client to project screen. FIXED

44. Payment Screen--> Select View By Invoice number, now in Previous Payments Dropdown no payments are displayed. FIXED

45. Payment Screen-->(Australian Settings): Clicking on the Refresh Button changes “dd/mm/yyyy” date to “mm/dd/yyyy”. FIXED

46. Chart of Accounts--> In chart of accounts if we change the existing parent account type the related sub accounts are not affected i.e. Account type for the sub account does not go under any changes. FIXED

List of Items fixed in release 9.0.88.0 (SP1) (Dated June 18, 2008)

47. Project--> On updating existing project Start Date and Due Date were getting reset to default values. FIXED

48. Project-->Trying to hit Print, the report reviewer opens in background. FIXED

49. Project-->Clone a project and its phase; we see that the parent project is cloned while the phase is not. FIXED

50. Project-->Restrict the input length of following fields to the given length (i.e. according to the database values): Project Name 50: Street1 55: Street2 55: City 45: State 3: Zip 10: Country 35: PO# 35. Currently all these fields allow greater length inputs causing error on saving the data. FIXED

51. Project-->An error message occurs when trying to delete the Retainer (under billing tab) value and hitting Update. FIXED

52. Global settings-->Time entries are not getting auto approved when Approve Time Entries automatically as they are recorded is marked in GS. FIXED

53. Global settings-->Options-->Taxes-->Rate1/2/3 are not getting forwarded. FIXED

54. Reviewer--> Color-coding of entries was not applied correctly. FIXED

55. Reviewer--> I observed that Memo option is always marked for the EL entries (even though we do not have assigned memo to EL). FIXED

56. Reviewer-- > Employee with Time and Expense Security was able to review other Employees Time and Expenses. FIXED

57. Budget-->When we add an activity only "Activity ID" is getting displayed within the grid, there is no "Activity Description" being displayed. FIXED

58. Budget-->Ajax based text box displayed inactive Activities/Expenses. FIXED

59. Project control--> Ajax based text box showed inactive Activities/Expenses. FIXED

60. Calendar View-->Assign a Service Fee Schedule to a particular project. If the service entry in assigned Service Fee Schedule had associated memo, the same memo did not get reflected in time entry. FIXED

61. Client-->In Client Information screen there should be a text box for Mobile number as it is in BillQuick. FIXED

62. Employee and Vendor--> Using find function with search text that returns nothing. Now on sorting the columns by clicking on any of the column headers we find that the contents of the grid disappear. FIXED

63. Service Fee Schedule --> Activity Group ID drop down displays inactive activity groups and Employee Group ID displays inactive employee groups. FIXED

64. Expense Fee Schedule--> Employee Group ID drop down displays inactive Employee Groups. And Expense Group ID drop down displays inactive Expense Groups. FIXED

65. Project Journal--> Ajax based text box showed inactive Projects. FIXED

66. Project Journal--> Using Australian Settings. In project journal click New to add a journal. On saving it did not save it. FIXED

67. Project Journal--> Custom labels was getting applied. FIXED

68. Security-->A user with "allow read and update" right on the employee screen is able to update its security template. FIXED

69. Time Entry (sheet view) -- > Make an entry and click Print button. We see that the report name is displayed outside report frame. FIXED

70. Global settings-->Time entries are not getting auto approved when Approve Time Entries automatically as they are recorded is marked in Global Setting Module. FIXED

71. Global settings-->Options-->Taxes-->Rate1/2/3 are not getting forwarded FIXED

72. Time Entry Sheet View-->Prevent TE/EL marked for a project, I noticed that the project is not visible in SV & EL. How can I see his previous entries FIXED

73. Time Entry Sheet View-->When View By Project is selected, the Project filter does not get applied – FIXED

74. Time Entry Simple Time Card-> Changing the activity on an existing time entry with a different TAX1 rate does NOT update to the new tax rate. FIXED

75. Time Entry Simple Time Card-> Project Control was not working in Simple Time Card. FIXED

76. General -- > Australian Setting - Date selection drop downs get oriented in dd/mm/yyyy order. - FIXED

77. Project Control -- > On selecting Project ID from list screen, project name was getting cleared off. - FIXED

78. Project Control -- > Using Web Suite with SQL backend, Project Control Activity and Expense lists were not getting displayed. - FIXED