BillQuick 2008 Update Log

List of Items added in release 97 (SP2)

1. When trying to view a journal entry in the invoice review screen, BillQuick would display an error message if the journal entry was created in BillQuick 2007 originally. This was corrected.
2. Timer under certain condition would keep a non-billable activity as billable. This was corrected.
3. Expense Log batch change feature will now update the Amount value when cost value is changed.
4. Employee with Full Access security was not able to access Activity Wizard. This was corrected.
5. An Account in Chart of Accounts screen can now be deleted by pressing the delete key on the keyboard.
6. Global font setting for memos will now work in Client and Project screen too.
7. When creating a vendor bill with using expense codes that have a default markup value assigned, BillQuick would ignore the markup value. This was corrected.
8. When creating a vendor bill using an expense code that is marked as reimbursable by default, the created expense log entry would not be marked as reimbursable. This was corrected.
9. The help for Microsoft Office Integration was updated.
10. The Help file for BillQuick was updated.
11. This release contains 20 new invoice templates using new design layout.
12. When switching data using “Previous” or “Next” button in Simple Time Card, BillQuick would sometimes let you switch without prompting to save changes. This was corrected.
13. Additional filter capabilities (Project, Client, Manager) added to the “Aging As Of” report.
14. Grand total added to the Aging (8 Steps) report.
15. BillQuick would fail to generate a joint invoice when user would manually edit the invoice number in the billing review screen. This was corrected.
16. Time Entry Description in Simple time card would store only 50 characters instead of 100. This was corrected.
17. For vendor bills, BillQuick will now transfer bill number field to QuickBooks.
18. Added “Assign” and “Un-Assign” button to Report Security screen.
19. You can now delete a purchase order even though you may have received items against it. Received items will be reversed automatically after a confirmation message.
20. With SQL backend, BillQuick would sometimes error out when sending vendor bills to QuickBooks. This was corrected.
21. BillQuick will now assign the Project Class to an invoice when you are sending the summary invoice.
22. Sometime the first address line would not transfer to QuickBooks when sending employee data from BillQuick. This was corrected.
23. When there is no time or expense data associated with a project, the earned value on the Account tab would not get refreshed automatically. This was corrected.
24. BillQuick would not let you exceed the contract amount for “Recurring + Expense” contract type. This was corrected.
25. Assigning payroll setting to a group of employees in QB Sync Settings screen would sometimes fail. This was corrected.
26. The “J” column in Billing Review screen would not remember its width. Instead, every time you open Billing Review, it would shrink in width by few pixels. This was corrected.
27. Changing Project ID or Client ID would fail to update the associated IDs in the retainer invoices. This was corrected.

List of Items added in release 87 (SP1)

1. The “Un-Approved Time” report available in billing review now supports drill-down.
2. The Percent Complete feature when combined with the “Auto Apply Retainer” would not subtract the retainer from Net Bill Amount in certain cases. This was corrected.
3. Expense Log’s description field now allows up to 100 characters when editing via billing review screen.
4. Expense portion of Budget and Estimate screen now allow entering charge amount directly and therefore reverse calculating the markup.
5. BillQuick will now refuse to save a blank password.
6. Changing the account type in Chart of Accounts will now automatically change the type of its child accounts.
7. Client screen was not remembering the “Show Vendors” setting. This was corrected.
8. Unbilled filter in More Reports screen would sometimes fail if the time or expense data was imported and the Status field was set to Null. This was corrected.
9. If you make a Project with unbilled time and expense as Inactive, BillQuick will now remind you about the unbilled time and expenses.
10. BillQuick was unable to transfer credit card charges from QuickBooks in certain cases. This was corrected.
11. Fixed date problems with QuickBooks UK edition with SQL backend.
12. When filtering vendor bills by bill date, upon sending to QuickBooks it would error out in certain cases. This was corrected.
13. Added a new **Employee Realization Rate** report to the Analysis section that displays employee’s realization rate for any given period.
14. Auto Approve expense entry (global setting) will automatically approve expense even when the user does not have permission to approve his or her expenses.
15. The “Print as Shown” option would not print the Simple time card appropriately for certain printers. This was corrected.
16. Refresh button in Simple Time Card will ask to save data if changes were made.
17. Minimum time increment of 5 minutes was not getting rounded to 2 places after decimal in certain cases. This was corrected.
18. Navigation in Sheet View via arrow keys is now supported.
19. Timer now allows descriptions up to 100 characters long.
20. Phased invoice wizard would calculate Net Bill Amount incorrectly is certain cases. This was corrected.
21. Updated the Help file.

List of Items added in release 74 (RTM)

1. Fixed bugs related to drag and drop feature in Project screen.
2. Calendar View group header resize would generate error. This was corrected.
3. Floating toolbar in master records screen would generate error when dragged. This was corrected.
4. Reminder screen would generate error when user would click on View button without any row selected. This was corrected.
5. BillQuick now passes phone formatting to invoices. This will help our international users.
6. BillQuick will now replace “Invoice” with “Tax Invoice” for Australia and New Zealand versions.
7. You can now change database password for SQL server database via the Global Settings screen.
8. Implemented Ctrl-S shortcut to save changes for master records and Simple Time Card.
9. Updated Peachtree integration module.

10. Updated MYOB integration module.
11. Updated QuickBooks integration module.
12. Updated Help File.
13. Updated Sample Data Files
14. Updated Reports set.

List of Items added in release 70 (Beta 7)

1. Added Drag and Drop feature to the Project screen. Simply drag a project and drop it on another project and it will make it a phase of that project automatically. The client for the two projects must be same.
2. Reviewer screen print function now incorporates on-screen filters.
3. Credit Card processing screen help button was not opening the help file. This was corrected.
4. Repair Other Table was resetting the level for the 3rd and 4th level projects. This was corrected.
5. Updated reports templates.
6. Updated Invoice templates.
7. Employee Control was not working when cloning a project or Client. This was corrected.
8. User with Time and Expense security would sometimes have a zero bill rate when filling sheet view time card using View By Project mode. This was corrected.
9. Simple Time Card would display an error if Allow Read security for Time Card was turned off. This was corrected.
10. Reviewer was not implementing security properly. This was corrected.
11. Updated MYOB Integration module.
12. Updated Activity Wizard.
13. Updated Phased Invoice Wizard.
14. Updated Help File.
15. Updated Startup Interview Wizard.
16. Payment screen Client Memo text box was displaying formatted text incorrectly. This was corrected.

List of Items added in release 68 (Beta 6)

1. When deleting an existing payment in payment screen, it would display an error message in some cases. This was corrected.
2. Implemented new report filter display panel on all reports.
3. Added ability to turn on/off Employee Control in security screen with a single click.
4. Implemented Employee Control in Find, TE Change, Project Clone, Retainer Invoice, Filter screens and Client Change screen.
5. Added view by Project and Project Group to Reviewer screen.
6. By default the Client Manager drop-down in Client screen will not show vendors. You have to go to the Filters screen and explicitly check “Show Vendor” checkbox.
7. Other bug fixes.

List of Items added in release 66 (Beta 5)

1. Added ability to make batch changes to Employee and Client data.
2. Added “Filter by Selection” option in Billing Review Time Details, Expense Details and Find Screen.
3. Added Employee Control in Document Management, Project Journal and Retainer History screens.

4. Fixed UI related bugs.
5. Purchase Order grid would remain disabled if the “Ship To” address was set to Custom. This was corrected.
6. Simple Time Card would not save memo unless you would refocus the cell in the grid. This was corrected.
7. Updated Help file.
8. Fixed bug regarding licensing in the User management module.
9. Converted data file would give user access to Client Contact and Employee Control screen. This was corrected.
10. When emailing estimates, BillQuick would in some cases email more than one estimate. This was corrected.
11. Previous payment drop-down would display error when selecting an existing payment. This was corrected.
12. Added “Select All” toolbar button to Reviewer screen. Shortcut = Ctrl + A
13. Vendor Bills Receive items would sometimes fail to import received items. This was corrected.
14. Memo in Invoice screen would sometimes display formatted text incorrectly. This was corrected.
15. Employee Control was not working properly in Expense Log when in “View by Employee” mode. This was corrected.
16. Reminder screen would display error when clicking on the Refresh button. This was corrected.
17. Payment screen Print button would sometimes fail to print. This was corrected.
18. Simple Time Card would show inactive employees. This was corrected.
19. Project and Client History tab would sometimes display error when double clicking on an invoice. This was corrected.
20. Simple Time Card would not refresh Activity, Project and Employee lists automatically. This was corrected.
21. Column Chooser in payment screen can now be sorted.
22. QuickBooks Sync Settings screen would display an error message in some cases. This was corrected.

List of Items added in release 60 (Beta 4)

1. Reminder screen now shows reminders about submitted time and expense and also reminds you about projects that are due for billing. Double click on the item will take you to the appropriate screen.
2. The “Assign” button on Fee Schedule, Estimate and Budget screen will take you to the new screen where you can assign the schedule, budget and estimate to one or more Projects.
3. Simple Time Card was not updating its drop-down list when a new Project or Activity code was added or deleted. This was corrected.
4. Performance improvement in Employee Control and Project Control screen.
5. Performance improvement in Billing Review’s “Bill Select” feature.
6. Added Employee Control to the Calendar View.
7. Added the ability to record expenses by Project Name.
8. If user had Time and Expense only security, Simple Time Card would sometimes error out on upon saving. This was corrected.
9. Batch change feature in Activity and Expense screen now allows changing Income and Expense Account.
10. You can now set billing frequency for any project. BillQuick will remind you when the frequency is reached.
11. Security screen required a row-change for the module grid prior to saving your edits. This was corrected.

12. Bug Fixes.

List of Items added in release 56 (Beta 3)

1. Updated QuickBooks Integration.
2. QuickBooks Integration now allows integration of Vendor Bills, Estimates and Chart of Accounts
3. QuickBooks Integration now allows filtering by “Transaction Date” for Time entries, Invoices, Vendor Bills and Payments
4. Implemented Employee Control in most modules.
5. Added “Extra Amount” and “Extra Amount Billed to Date” columns to Billing Review.
6. Full Navigators can now inherit theme colors.
7. Prevent deleting Time and Expense if it is linked to a Vendor Bill.
8. Allow deleting of a Vendor Bill.
9. Manual Invoice has a new option to bring in time and expense grouped by Item.
10. “Pay When Paid” feature is now working. When you apply a payment to an invoice, you will be notified if the invoice included any vendor bills. You can view which vendors can be paid accordingly.
11. Security screen was not saving the Main level security settings. This was corrected.
12. Click on “Show Active Only” check box in Payment screen would display an error message. This was corrected.
13. Changed default theme to Blue.
14. Timeslips conversion can now convert Timeslips 2008 version.
15. Implemented integration with Microsoft Office Account 2008.
16. Peachtree Integration now handles Peachtree 2008 versions.
17. Added Link to Employee Control in the Employee screen and Security screen.
18. Added link to Report security in the security screen.
19. Auto Apply Retainer can now be set as a Global setting and have it automatically apply unused project retainer in billing review.
20. Added a “Send to QuickBooks” button to Vendor Bills screen allowing you to send a single Vendor Bill.
21. The batch change feature for Activity and Expense Code screen now allows assignment of Income and Expense Accounts.
22. Other Bug Fixes.

List of Items added in release 52 (Beta 2)

1. Fixed bug in timecard for international users.
2. Other bug fixes.

List of Items added in release 48 (Beta 1)

1. Bug Fixes.